

Introductory sub-table (I)(a)

Name of the Company: ICRA LIMITED			
Scrip Code, Name of the scrip, class of security: 532835, ICRAEQ			
Quarter ended: 31ST DECEMBER, 2011.			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	10000000		

Statement Showing Shareholding Pattern

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	2850900	2850900	28.51	28.51	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	1	2850900	2850900	28.51	28.51	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)				0.00	0.00		
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	1	2850900	2850900	28.51	28.51	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	29	1258170	1258170	12.58	12.58	0	0.00
(b)	Financial Institutions/ Banks	14	2519147	2519147	25.19	25.19	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	522999	522999	5.23	5.23	0	0.00
(f)	Foreign Institutional Investors	27	848658	848658	8.49	8.49	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	71	5148974	5148974	51.49	51.49	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	392	311930	311930	3.12	3.12	0	0.00
(b)	Individuals				0.00	0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	19072	980551	980135	9.81	9.81	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5	98051	98051	0.98	0.98	0	0.00
(c)	Any Other (specify)				0.00	0.00	0	0.00
(c-i)	Clearing Member	92	9357	9357	0.09	0.09	0	0.00
(c-ii)	Non Resident Indians (Repat)	198	35968	35968	0.36	0.36	0	0.00
(c-iii)	Non Resident Indians (Non Repat)	108	23755	23755	0.24	0.24	0	0.00
(c-iv)	Trusts	8	540514	540514	5.41	5.41	0	0.00
	Sub-Total (B)(2)	19875	2000126	1999710	20.00	20.00	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	19946	7149100	7148684	71.49	71.49	0	0.00
	TOTAL (A)+(B)	19947	10000000	9999584	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	19947	10000000	9999584	100	100.00	0	0.00

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Moody's Investment Company India Private Limited	2850900	28.51	0	0.00	0.00		0	0	0	0
2			0.00		0.00	0.00		0		0	0
3			0.00		0.00	0.00		0		0	0
4			0.00		0.00	0.00		0		0	0
5			0.00		0.00	0.00		0		0	0
6			0.00		0.00	0.00		0		0	0
7			0.00		0.00	0.00		0		0	0
8			0.00		0.00	0.00		0		0	0
9			0.00		0.00	0.00		0		0	0
10			0.00		0.00	0.00		0		0	0
11			0.00		0.00	0.00		0		0	0
TOTAL		2850900	28.51	0	0.00	0.00		0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	State Bank Of India	999900	9.999	0	0	0	0	
2	Life Insurance Corporation Of India	668741	6.687	0	0	0	0	
3	ICRA Employees Welfare Trust	537311	5.373	0	0	0	0	
4	General Insurance Corporation Of India	522999	5.230	0	0	0	0	
5	Birla Sun Life Trustee Company Private Limited A/C Birla Sun Life Capital Protection Oriented Fund-Series 2	515699	5.157	0	0	0	0	
6	Punjab National Bank	501646	5.016	0	0	0	0	
7	IDFC Sterling Equity Fund	260266	2.603	0	0	0	0	
8	SBI Tax Advantage Fund-Series I	199652	1.997	0	0	0	0	
9	ACACIA Partners, LP	167357	1.674	0	0	0	0	
10	Central Bank Of India	158419	1.584	0	0	0	0	
11	Reliance Capital Trustee Co. Ltd- A/C Reliance Fixed Tenure Fund-I Plan 1	157166	1.572	0	0	0	0	
12	M3 Investment Private Limited	151916	1.519	0	0	0	0	
13	Tiger Global Mauritius Fund	142627	1.426	0	0	0	0	
14	ACACIA Institutional Partners, LP	135000	1.350	0	0	0	0	
TOTAL		5118699	51.187	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2		0	0.00
3		0	0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
3		0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0.00
2			0	0.00
3			0	0.00
TOTAL			0	0.00