

**August 4, 2021**

**Afcons Infrastructure Limited - Update on the details of lender facilities**

| <b>Instrument Type</b>             | <b>Lender Name*</b>       | <b>Rated Amount (Rs. crore)</b> |
|------------------------------------|---------------------------|---------------------------------|
| Term Loan-I                        | Axis Bank                 | 200                             |
| Term Loan-II                       | DBS Bank                  | 150                             |
| Term Loan-III                      | HSBC                      | 50                              |
| Term Loan-IV                       | Societe Generale          | 35                              |
| Term Loan-V                        | State Bank of India       | 240                             |
| Term Loan-VI                       | SBM Bank (India) Limited  | 50                              |
| Term Loan-VII                      | -                         | 475                             |
| Long Term -Fund Based-Cash Credit  | Axis Bank                 | 130                             |
| Long Term -Fund Based-Cash Credit  | Bank of India             | 50                              |
| Long Term -Fund Based-Cash Credit  | BNP Paribas               | 115                             |
| Long Term -Fund Based-Cash Credit  | Bank of Baroda            | 150                             |
| Long Term -Fund Based-Cash Credit  | HSBC                      | 125                             |
| Long Term -Fund Based-Cash Credit  | ICICI Bank                | 75                              |
| Long Term -Fund Based-Cash Credit  | IDBI Bank                 | 10                              |
| Long Term -Fund Based-Cash Credit  | Indian Bank               | 50                              |
| Long Term -Fund Based-Cash Credit  | Oriental Bank of Commerce | 120                             |
| Long Term -Fund Based-Cash Credit  | State Bank of India       | 500                             |
| Long Term -Fund Based-Cash Credit  | Union Bank of India       | 25                              |
| Long Term -Fund Based-Cash Credit  | UCO Bank                  | 50                              |
| Long Term - Non-Fund Based - BG/LC | Axis Bank                 | 590                             |
| Long Term - Non-Fund Based - BG/LC | Bank of India             | 380                             |
| Long Term - Non-Fund Based - BG/LC | BNP Paribas               | 85                              |
| Long Term - Non-Fund Based - BG/LC | Bank of Baroda            | 1,180                           |
| Long Term - Non-Fund Based - BG/LC | DBS Bank                  | 200                             |
| Long Term - Non-Fund Based - BG/LC | Exim Bank                 | 1,370                           |
| Long Term - Non-Fund Based - BG/LC | HSBC                      | 515                             |
| Long Term - Non-Fund Based - BG/LC | ICICI Bank                | 885                             |
| Long Term - Non-Fund Based - BG/LC | Indian Bank               | 450                             |
| Long Term - Non-Fund Based - BG/LC | IDBI Bank                 | 480                             |
| Long Term - Non-Fund Based - BG/LC | Oriental Bank of Commerce | 500                             |
| Long Term - Non-Fund Based - BG/LC | State Bank of India       | 4,740                           |
| Long Term - Non-Fund Based - BG/LC | UCO Bank                  | 250                             |
| Long Term - Non-Fund Based - BG/LC | Union Bank of India       | 490                             |
| Long Term - Non-Fund Based - BG/LC | Yes Bank                  | 595                             |
| Long Term - Non-Fund Based - BG/LC | -                         | 540                             |

|                                   |                           |               |
|-----------------------------------|---------------------------|---------------|
| Fund based – Short term loans     | HSBC                      | 115           |
| Fund based – Short term loans     | -                         | 597           |
| Short-Term Non-Fund Based - BG/LC | Axis Bank                 | 360           |
| Short-Term Non-Fund Based - BG/LC | Bank of Baroda            | 5             |
| Short-Term Non-Fund Based - BG/LC | First Rand Bank           | 38            |
| Short-Term Non-Fund Based - BG/LC | ICICI Bank                | 125           |
| Short-Term Non-Fund Based - BG/LC | IDBI Bank                 | 100           |
| Short-Term Non-Fund Based - BG/LC | Oriental Bank of Commerce | 75            |
| Short-Term Non-Fund Based - BG/LC | Standard Chartered Bank   | 25            |
| Short-Term Non-Fund Based - BG/LC | State Bank of India       | 200           |
| Short-Term Non-Fund Based - BG/LC | Union Bank of India       | 10            |
| Short-Term Non-Fund Based - BG/LC | Yes Bank                  | 100           |
| Short-Term Non-Fund Based - BG/LC | -                         | 200           |
| <b>Total</b>                      |                           | <b>17,800</b> |

\* as on October 26, 2020

The details presented in this document provide an update on the names of lenders, in reference to the total credit facilities of Afcons Infrastructure Limited rated by ICRA. To access the previous rating rationale: [Click Here.](#)

This update is being published as per the directions of the Reserve Bank of India (RBI) to the Credit Rating Agencies (CRAs) vide the communication [CO.DOR.ISG.No.S150/21-06-008/2021-2022] dated June 4, 2021.

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## ICRA Limited



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### Branches



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