

Fusion Microfinance Private Limited

Transaction Name	Description	Initial Principal (Rs. crore ¹)	Rating	Credit Collateral ²
Tomoe IFMR Capital 2016	PTC Series A1	8.12	[ICRA]A-(SO)	FLF – 5.50% SLF – 10.00%
	Originator's Residual Share	0.17	Unrated	

ICRA had assigned Provisional [ICRA]A-(SO) rating to proposed PTC A1 issuance by Tomoe IFMR Capital 2016 backed by micro loan receivables originated by Fusion Microfinance Private Limited (Fusion)[†]. Since the executed transaction documents are in line with the rating conditions and the legal opinion and due diligence audit certificate have been provided to ICRA, the said rating has now been confirmed as final.

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¹ 100 lakh = 1 crore = 10 million

² Expressed as percentage of initial pool principal

[†] For complete rating scale and definitions, please refer to ICRA's website www.icra.in or other ICRA Rating Publications.

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